Andrew Kelleher

Denver, CO
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Summary

Currently a Senior Audit Associate at a Top 50 U.S. accounting firm, working primarily with independent mortgage banking clients leading financial statement & EBP audits, compliance testing, and AML/BSA reviews. Along the way, I've worked with leadership at the firm to build out new testing procedures for compliance & AML/BSA reviews to ensure accurate coverage while also creating a more seamless client experience. I've also built AI tools and agents for the firm using Copilot to automatically review client documentation, test attributes, and generate client recommendations. Interested in diagnosing problems, building solutions, and turning analysis into action.

Experience

Richey May | Englewood, Colorado
Senior Audit Associate | Sep 2026 - Current
Audit Associate | Oct 2024 – Sep 2026
Accounting and advisory firm specializing in audit and tax services for the mortgage banking and alternative investment industries

- Built AI tools that cut compliance testing time by more than half, automatically extracting data from client documentation, testing attributes, populating a testing results spreadsheet, and generating client follow-up communication
- Led a 3-person engagement team through a full financial statement audit from planning through an on-time delivery as a second-year associate, serving as the primary client point of contact throughout
- Independently ran 10+ AML/BSA review engagements, managing all client communication, and created a custom testing approach for a client when standard procedures could not be applied
- Identified a gap in FHA loan sale compliance testing that risked inaccurate results; designed a modified testing approach and led team training on its rollout, resulting in improved testing accuracy and reduced client pushback

Legacy Restaurant Group | Lenexa, Kansas
Financial Analyst Intern | Feb 2024 – May 2024
Quick service restaurant franchisee operating 50+ Wendy's locations across Kansas and Missouri

- Created custom reports and pitched a strategic deck on late-night sales and profitability, recommending operational hour adjustments to maximize margins across stores
- Utilized Excel and Power BI to create dynamic financial models and charts, enhancing the operations team's ability to make data-backed decisions
- Owned daily reporting on operational store metrics used to calculate employee bonuses, benchmark store performance across the portfolio, and inform senior leadership decisions
- Conducted ad-hoc financial and operational analysis for senior leadership across a range of business initiatives to support decision making

University of Missouri Trulaske College of Business | Columbia, Missouri
Student Investment Fund Analyst | Aug 2023 - Dec 2023
11-member student-run equity fund consisting of $2 million of the University of Missouri's endowment

- Prepared and presented equity research reports for the Industrials and Materials sectors, delivering buy/hold/sell recommendations to guide fund investment decisions
- Built three-statement models, 5-year forecasts, DCFs, and comparable company analyses for Albemarle, Jacobs Solutions, and Sherwin-Williams
- Leveraged IBIS World and S&P Capital IQ for up-to-date industry reports and analysis, including industry market trends, KPIs, and growth projections to support investment recommendations

Education

University of Missouri | Columbia, Missouri
Bachelor of Science in Business Administration, Finance
Aug 2021 – May 2024
GPA: 3.9

Additional Information

Skills: Copilot (workflows & agents), Python (personal projects), Web development (WebStorm & Svelte), Advanced Excel (modeling, pivots, XLOOKUP)
Leadership: Led various audit engagements and directed a team of associates and interns in assembling recertification packages and guiding clients through the HUD process to official recertification
Interests: Skiing, pickleball, photography, travel